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COURT FILE NUMBER 25-2996918
25-2997457
25-2997541
COURT COURT OF KING'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY

PROCEEDINGS: IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY*
ACT, R.S.C. 1985, C. B-3, AS AMENDED

AND IN THE MATTER OF THE BANKRUPTCY OF NOMODIC
MODULAR STRUCTURES INC., AITHRA PROJECTS INC.,
and NOMODIC MODULAR STRUCTURES (ONTARIO) LTD.

JUDICIAL CENTRE CALGARY

DOCUMENT **BANKRUPTCY ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
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DATE ON WHICH ORDER WAS PRONOUNCED: October 6, 2023

LOCATION OF HEARING OR TRIAL: Calgary, Alberta

NAME OF JUDGE WHO MADE THIS ORDER: Registrar Justice D.B. Nixon

UPON THE APPLICATION FOR BANKRUPTCY ORDER (the "**Application**") filed by ATB Financial (the "**Applicant**"), creditor of Nomodic Modular Structures Inc. ("**Nomodic**") Aithra Projects Inc. ("**Aithra**"), and Nomodic Modular Structures (Ontario) Ltd. ("**Nomodic Ontario**"), Nomodic Ontario, Aithra and Nomodic are collectively referred to as, the "**Bankrupts**", filed the to be filed 9 day of 9, 2023; **AND UPON HAVING READ** the Application and the Affidavit of Truth of Muhammad Ashraf, sworn on October 6, 2023 (the "**Affidavit**"), filed in support hereof; **AND UPON HAVING READ** the Affidavit of Service of Katie Hynne, sworn on 9, 2023 (the "**Service Affidavit**"), filed; to be sworn **AND UPON NOTING** the consent of FTI Consulting Canada Inc., in its capacity as court-appointed trustee in bankruptcy of the Bankrupts (the "**Trustee**") to the within Order; **AND UPON** noting the consent endorsed hereon of counsel to the Bankrupts, for the Bankrupts; **AND UPON HEARING** the submissions of counsel for the Applicant and any other parties present at the

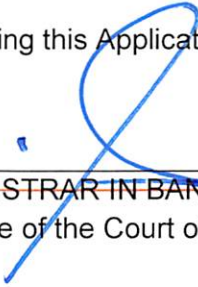
Application; **AND UPON** it appearing that all interested and affected parties have been served with notice of this Application; **AND UPON** it appearing to the Court that the following acts of bankruptcy have been committed by the Bankrupts:

- (a) the debts owing by the Bankrupts exceed \$1,000; and,
- (b) within the 6 months preceding the date of filing of the Application for Bankruptcy Order, the Bankrupts ceased to meet its liabilities generally as they become due.

IT IS HEREBY ORDERED AS FOLLOWS:

1. The time for service of the Application is abridged, if necessary, the Application is properly returnable today, service of the Application on the service list (the "**Service List**") attached as Exhibit "A" to the Service Affidavit, in the manner described in the Service Affidavit, is good and sufficient, and no other persons other than those listed on the Service List, are entitled to service of the Application.
2. Nomodic, a corporation who carries on business in Alberta, be and is hereby adjudged bankrupt and a Bankruptcy Order is hereby made against Nomodic.
3. Aithra, a corporation who carries on business in Alberta, be and is hereby adjudged bankrupt and a Bankruptcy Order is hereby made against Aithra.
4. Nomodic Ontario, a corporate who carries on business in Ontario, be and is hereby adjudged bankrupt and a Bankruptcy Order is hereby made against Nomodic Ontario.
5. The Trustee be and is hereby appointed as trustee of the estate of the Bankrupts, Nomodic, Aithra, and Nomodic Ontario, without security.
6. The costs of and incidental to this Application and of this Order shall be paid to the Applicant, on a full indemnity, solicitor and his own client basis, out of the assets of the estate of the Bankrupts, Nomodic, Aithra, and Nomodic Ontario.
7. This Order must be served only upon those interested parties attending or represented at the within application and serve may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.

8. Service of this Order on any party not attending this Application is hereby dispensed with.



~~REGISTRAR IN BANKRUPTCY~~
Justice of the Court of King's Bench of Alberta

CONSENTED TO BY:

BORDEN LADNER GERVAIS LLP

Per: _____



Name: Kevin E. Barr
Counsel to Nomodic Modular Structures
Inc., Aithra Projects Inc., and Nomodic
Modular Structures (Ontario) Ltd.